EVERY CLIENT · EVERY MONTH · ZERO TYPING

The Calm Offline Practice Desk Built for India’s 10–20 SME Accountants, GSTPs & TRPs.

Har Hisab Clear. Har Mahina On-Time.

Replace scattered WhatsApp messages, endless Excel trackers, and heavy Chartered Accountant audit software with one fast Windows workspace. Move smoothly from 1st-of-month bank statements to 7th TDS Challan 281, 14th GST IMS approvals, 20th GSTR-3B offset, and 25th Shopkeeper MIS.



AccountantOrbit · Designed for Independent Practitioners, Bookkeepers, GST Practitioners & Tax Return Preparers

10–20 SMEs	90%+ Auto	Pre-14th	100% Local
One Traffic-Light Screen	Party Narration Memory	GST 2026 IMS Shield	Offline Windows Vault

Today’s Action Desk

Resolve pending 14th GST IMS bills, missed Challan 281 TDS, and Hinglish client chases on one screen without switching across six tabs.

Selected Tally Company Sync

Automatically detects your active company in TallyPrime and keeps books isolated per SME client — zero accidental cross-company entries.

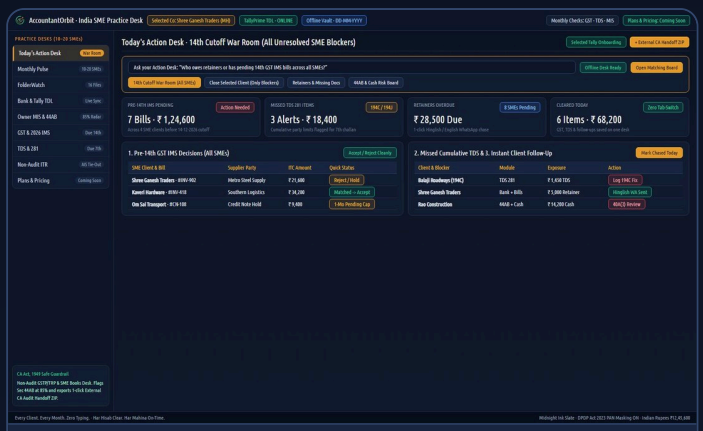
CA Act 1949 Safe Guardrail

Keeps non-audit GSTP and TRP work compliant while alerting at 85% of Section 44AB turnover to prepare an External CA Handoff Pack.

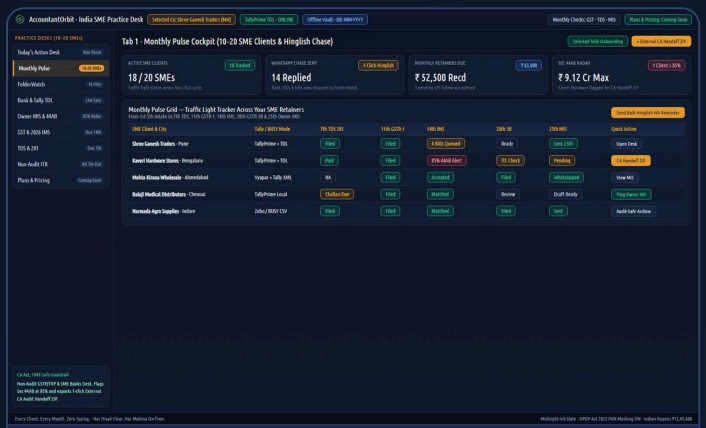
Ask What Needs Closing Today — Works 100% Offline

Type or click a plain-English request such as *"Who owes retainers and missing bank statements in English?"* or *"Check clients near 44AB audit limit with cash alerts."* Your Action Desk assembles the exact live ledger rows, summary tiles, and fix buttons on one clean screen.

- **14th Cutoff War Room (All SMEs):** Pending IMS bills, cumulative TDS 194C/194J alerts, and client follow-ups across every active business.
- **Close Selected Client (Only Blockers Shown):** Hides completed tabs and lists only the 2 or 3 remaining items holding up filing.
- **Retainers & Missing Docs Collector:** Track pending fees and missing passbooks, then draft polite Hinglish or English WhatsApp reminders in 1 click.
- **44AB & Cash Risk Board:** Spot turnover nearing audit limits alongside Section 40A(3) cash alerts before year-end.



Today's Action Desk · All Unresolved Pre-14th IMS, TDS & Client Follow-Ups on One Screen



Monthly Pulse · Track 10–20 SME Clients From 1st Intake to 25th Owner MIS

Monthly Pulse & FolderWatch Auto-Inbox

Every month runs cleanly from one master grid tracking Bank Statements, Bills, Books, 7th TDS 281, 11th GSTR-1, 14th IMS, 20th GSTR-3B, and 25th Shopkeeper MIS.

- **Structured Client Watch Folders:** Drop HDFC, SBI, ICICI, or Axis bank statements and Vyapar/BUSY sheets into `C:\AccountantOrbit_Watch` — files auto-index into the right SME folder.
- **Zero Messaging Fees:** Generate Hinglish or English WhatsApp reminders detailing exact pending bills and overdue retainer balances in Rupees.
- **Retainer Ledger Discipline:** Monitor billed and overdue monthly client retainers cleanly so advisory income stays predictable.

TallyPrime Sync, GST 2026 IMS, TDS 281 & Owner MIS

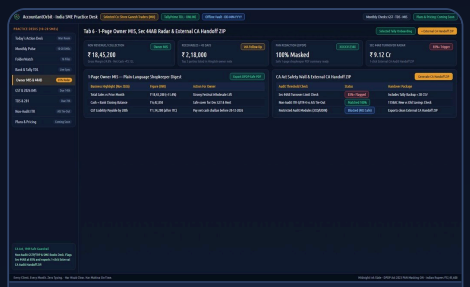
End-to-End Monthly Closing



Selected Tally Company Sync & 40A(3) Cash Guard



Pre-14th GST IMS Queue & 7th Challan 281



1-Page Shopkeeper MIS & 44AB Radar

1. Zero-Typing Bank Desk & TallyPrime TDL

- **Party Narration Memory:** Tag a recurring supplier or UPI payee once and AccountantOrbit remembers up to 94% of future bank rows offline.
- **Sec 40A(3) & 269SS Cash Safety:** Flags cash expenses over ₹10,000 and cash loan entries of ₹20,000+ immediately.
- **Multi-Accounting Support:** Works smoothly with TallyPrime Selected Company onboarding plus clean exports for Vyapar, BUSY & Zoho Books.

2. GST 2026 IMS Shield & 7th TDS Challan 281

- **Stop Silent Deemed Acceptance:** Match supplier invoices before the 14th, Accept clean ITC, Reject with mandatory remark, or cap Pending credit notes to 1 period.
- **Sec 16(4) & Optimal 3B Offset:** Guards Nov 30 prior-year cutoffs and optimizes IGST, CGST, and SGST utilization.
- **Cumulative TDS Catcher:** Alerts 194C, 194J, 194I, 194H & 194Q threshold breaches before the 7th Challan 281 deadline (with 1.5% late interest check).

3. Plain-English 1-Page Shopkeeper MIS (25th Digest)

Clients don't read trial balances. Send a crisp 1-page PDF showing Monthly Sales, Estimated Profit, Cash + Bank Balance, Receivables over 45 days, and Tax Reserve — with DPDP-safe masked PANs (XXXXX1234X).

4. Non-Audit ITR-1 to ITR-4 & AIS / 26AS Tie-Out

Tie Books side-by-side against GSTR-1, GSTR-3B, 26AS, and AIS before filing to catch unbooked FD interest or advances early, and compare Section 44AD/44ADA presumptive returns under New (115BAC) vs Old Regimes.

Strict CA Act 1949 Boundary & External CA Handoff Pack

Statutory Audits, Tax Audit Form 3CA/3CB/3CD, CARO 2020, and UDIN issuance stay structurally locked inside AccountantOrbit so independent accountants never cross legal attest boundaries.

When an SME crosses **85% of Section 44AB limits**, click once to export a complete **External CA Audit Handoff Pack** ready for any independent signing Chartered Accountant.

Zero Silent Internet Traffic · On-Demand Living Rules

Designed for strict office PCs and cyber-safe practices: AccountantOrbit stores all books inside your encrypted local vault on your Windows PC and never polls external sites silently.

Update 2026 & 2027 statutory deadlines and tax slabs strictly when you click: sync via office network, record urgent CBDT/CBIC extensions manually, or import offline rule bundles via USB.

Plans & Pricing — Coming Soon

Solo Practitioners

Part-Time & Bookkeeping Desk

Built for independent accountants and TRPs starting with recurring monthly client books, bank memory, and 1-page Shopkeeper MIS.

10–20 SME Practice

GSTP & Multi-SME Retainers

Unlocks full Today's Action Desk, Selected TallyPrime Company TDL onboarding, Pre-14th GST 2026 IMS & Challan 281 monitoring.

Coming Soon

Pricing & Tiers To Be Announced

Transparent monthly and annual Windows desktop plans will be announced shortly. Request an early practice walkthrough via email below.

Ready to Clear Every Client's Books Faster?

Portable Windows 64-bit desktop application — launch and start onboarding your first TallyPrime or bank statement client in under 2 minutes.

Direct Practice Demo & Early Access

rksekar@gmail.com

https://accountantorbit.com · Pricing: Coming Soon